

UTILITY USERS TAX EXEMPTION AND SANITATION/SEWER FEE DISCOUNT APPLICATION

City of Claremont, Financial Services Division 207 Harvard Avenue, Claremont, CA 91711 (909) 399-5451

The City of Claremont provides utility tax exemptions and sanitation fee discounts to low-income households. Eligibility is based on the criteria set forth by the United States Department of Housing and Urban Development (HUD) and as covered in the Claremont Municipal Code.

To qualify for the discount, you must: 1) live in a house or apartment, 2) receive a utility bill, and 3) meet the low-income criteria set forth by HUD (see below).

| APPLICANT INFO | RMATION | (Please type or print all informat | tion) | |
|--------------------|-----------------|------------------------------------|----------|--|
| Name: | | | | |
| | (Last) | (First) | (Middle) | |
| Street Address: | | | | |
| | (Name & Number) | | | |
| Social Security #: | | Telephone #: | | |
| | | | | |

| ANNUAL GROSS INCOME LIMITS FOR LOS ANGELES COUNTY (Effective June 17, 2024) | | | | | | | | |
|--|----------|----------|----------|----------|----------|----------|----------|----------|
| TOTAL PERSONS IN HOUSEHOLD | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| TOTAL ANNUAL INCOME LIMIT | \$48,550 | \$55,450 | \$62,400 | \$69,350 | \$74,900 | \$80,450 | \$86,000 | \$91,550 |

| HOUSEHOLD INFORMATION | (List all persons in the household including yourself) | | | |
|-----------------------|--|----------------------|-------------------|--|
| NAME | RELATIONSHIP (SELF, SPOUSE, CHILD) | SOCIAL SECURITY # | ANNUAL INCOME* | |
| 1. | | | | |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. | | | | |
| 6. | | | | |
| 7. | | | | |
| | | | | |

TOTAL # OF PERSONS IN HOUSEHOLD: _____ HOUSEHOLD INCOME: ____

| INCOME INCLUDES | PROOF OF INCOME DOCUMENTS |
|---|--|
| Salaries/Wages Dividends/Interest Pension Payments Social Security Disability Payments Any other <u>recurring</u> source of income | Complete & signed Federal Tax Return (most recent), including all schedules. A complete copy of your 2 most recent bank statements for each bank account you have (checking, savings, etc.) Letter from the Social Security Office stating the benefits you receive Any other document which proves a <u>recurring</u> source of income |

* Proof of income documents for each household member <u>MUST</u> be attached to this application.

AFFECTED UTILITES

Please place a checkmark in the box for those utilities for which you receive a bill, and then provide the account number printed on your bill in the space provided below.

| UTILITY | PROVIDER | ACCOUNT NUMBER |
|---------------------------|--------------------------------|----------------|
| Sanitation/Sewer** | City of Claremont | |
| Electricity | Southern California Edison Co. | |
| Gas Gas | Southern California Gas Co. | |
| U Water | Golden State Water Co. | |
| Telephone – Local | (Enter your provider's name) | |
| Telephone – Long Distance | (Enter your provider's name) | |
| Cable Television | (Enter your provider's name) | |

**Note: Only property owners can apply for the sanitation/sewer discount.

CERTIFICATION

I declare under penalty of perjury, that:

- 1. I am the user of the utilities indicated above at the premises listed on the front of this application.
- 2. I will notify the City of Claremont, Financial Services Division within 10 days of any change in fact or circumstances (including change in residence or income), which may cause me to become ineligible for an exemption from the utility users tax.
- 3. The combined annual income of all members of the household in which I reside is less than the established for Los Angeles County by the United States Department of Housing and Urban Development for low-income families of the applicable household size.
- 4. The amount of tax imposed on the above utilities is not paid by a public agency or from funds received from a public agency specifically for the payment of such tax.
- 5. I understand that any person knowingly receiving the benefits of this discount when the basis for the discount does not exist or ceases to exist shall be guilty of a misdemeanor.

SIGNATURE: _____ DATE: _____

In order to ensure that your application is processed in a timely manner, please make certain that you have completed the following:

- Provide copies of <u>all</u> proof of income documents
- Confirm that your gross annual income calculation matches the amount on your proof documents
- □ Sign and date the application

Please mail your completed application and all attachments to:

City of Claremont, Financial Services Division

PO Box 880

Claremont, CA 91711

If you need further assistance, please call us at (909) 399-5451. Se Habla Español.

| | For City Use Only | |
|---------------------------|-------------------|--|
| Verification of Income: | Date: | |
| Reviewed by: | Date: | |
| Forwarded to Providers by | Date: | |